## **COMMON APPLICATION FORM**





Sub-Distributor Internal Sub-Broker/ Distributor ARN-29181 Application No. Sol ID ARN Hitesh Oza **Employee EUIN E045829** RIA CODE^ Code PMR (Portfolio Manager's Registration) Number ^ ^ Serial No., Date & Time Stamp Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. ^ 1/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Portfolio Manager. "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/ relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker." You/ Sole Applicant /Guardian Second Applicant Third Applicant Power of Attorney Holder TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 20) I confirm that I am an existing investor across Mutual Funds. I confirm that I am a first time investor across Mutual Funds In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested. MODE OF HOLDING (in case of Demat Purchase Mode of Holding should be same as in Demat Account **EXISTING INVESTOR'S FOLIO NUMBER** (If you have an existing folio with KYC validated, please mention here and skip to section 4) **Unit Holding Option** Single Joint (Default) Physical Mode Demat Mode Folio No. Anyone or Survivor (in case of Demat, please fill sec 6) I/ We want to create new Folio (Instruction No. 26) 1. YOUR PERSONAL DETAILS (MANDATORY) (In case of investment "On behalf of minor", Please refer instruction No. 11) First Applicant Mr. Ms. M/s FIRST APPLICANT 0 Gender PAN (Mandatory) CKYC No. D DOB Μ Address City State Pincode Mobile Email ID\* Pvt. Sector Service **Public Sector Service** Govt. Service Professional **Business Aariculturist** Occupation Details Specify Forex Dealer Others Retired Housewife Student 5-10 Lacs > 1 Crore Below 1 Lac 1-5 Lacs 25 Lacs - 1 Crore Gross Annual Income (₹) Net worth (Mandatory for Non - Individuals) ₹ as on D Μ (Note: If Email pertains to Family Email ID provided pertains to Family Member Spouse **Dependent Parents** Dependent Children (Refer Instruction No. 25) I / we hereby prefer to 'OPT-IN' to receive physical copies of scheme Annual Report or Abridged summary. BANK ACCOUNT DETAILS FOR PAYOUT (Please note that as per SEBI Regulations it is mandatory for investors to provide their bank account details. Refer Instruction No. 6) Name of the bank Branch Address State Pincode Account No. Account type Savings NRE NRO FCNR Others Specify Current IFSC Code (11 digit) MICR Code (9 digit) Note: Legal Entity Identifier Number is Mandatory for Transaction value of INR 50 crore and above fo Non-Individual investors. refer Instruction No. 27. Valid up to LEI Code D Μ Μ

Second Applica	ant Mr.	Ms. M/s.	SECOND APPLICANT	Gender M F O			
PAN (Mandatory)							
DOB	D D	M M Y Y Y	Y CKYC No. (Optional) 1 4 d g i t C K Y C N u m b e r				
Address							
City			State F	Pincode			
Ossumation Dat	ماند	Pvt. Sector Service	Public Sector Service Govt. Service Business Profession	nal Agriculturist			
Occupation De	etalis	Retired	Housewife Forex Dealer Student Others	Specify			
Gross Anni Income (₹		Below 1 Lac	1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Cros	e > 1 Crore			
Third Applican	nt Mr.	Ms. M/s.	THIRD APPLICANT	Gender M F O			
PAN (Mandatory)							
DOB	D D	M M Y Y	Y CKYC No. (Optional) 1 4 d git C K Y C N umber				
Address							
City			State F	Pincode			
		Pvt. Sector Service	Public Sector Service Govt. Service Business Professio	nal Agriculturist			
Occupation De	etails	Retired	Housewife Forex Dealer Student Others	Specify			
Gross Anne Income (₹		Below 1 Lac	1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Cro	re			
GUARDIAN D	DETAILS	6 (In case First / Sole Ap	olicant is minor) / CONTACT PERSON - DESIGNATION / PoA HOLDER (In case	of Non-individual Investors)			
Mr. Ms. M/s.			GUARDIAN	Gender M F O			
PAN (Mandatory)							
DOB	D D	M M Y Y	Y				
Address							
City			State   F	Pincode			
Occupation De	etails	Pvt. Sector Service	Public Sector Govt. Service Business Profession	onal Agriculture			
		Retired	Housewife Forex Dealer Student Others	Specify			
Gross Anni Income (₹		Below 1 Lac	1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Cro	re			
Relationship O	f Guard	dian (Refer Instruction No	11) Mother Father Court Appointed Guardian				
Email ID							
Proof of the Re	Proof of the Relationship with Minor Birth Certificate School Certificate Passport Others Specify						
TAX STATUS (A	TAX STATUS (Applicable for First / Sole Applicant) Resident Individual FIIs NRI-NRO HUF Club / Society PIO Body Corporate						
Minor	Govern	nment Body Trust	NRI - NRE Bank & FI Sole Proprietor Partnership Firm Q	FI Provident Fund			
Others		Specify					
	For In	dividuals	For Non-Individual Investors (Companies, Trust, Pa	rtnership etc.)			
I am a Poli	itically E	Exposed Person	Is the company a Listed Company or Subsidiary of Listed Company or Con-	rolled by a Yes No			
	Listed Company: (If No, please attach mandatory UBO Declaration)  Foreign Exchange / Money Charger Services  Yes No						
I am relate	ed to a P	olitically Exposed Person	Foreign Exchange / Money Charger Services				
		olitically Exposed Person  o Politically Exposed Pers	Foreign Exchange / Money Charger Services  Gaming / Gambling / Lottery / Casino Services	Yes No			

	DI	City of Divisi		C	tone of Pival		C		lanahir / Nort	
		City of Birth		Coun	try of Birth				izenship / Natio	onality
First Applicant / Guardia	n					Ind	ian U	J.S.	Others	
Second Applicant						Ind	ian U	J.S.	Others	
Third Applicant						Ind	ian 🔲 l	J.S.	Others	
Are you a tax re If 'YES' please fill i.e. where you are		other than Ind	lia) in w	hich you c	ıre a Resideni	for tax purpose		Yes	No No	
	Country of Tax Residency	Tax Iden		n Numb quivalen		entification Typ other please sp			Address Type	
irst Applicant / Guardian								Resi	Regd. Office	Busin
econd Applicant								Resi	Regd. Office	Busi
hird Applicant								Resi	Regd. Office	Busi
Overseas Address							I			
							City			
tate			Count	ry				Ziı	pcode	
3. NOMINATION DETA		er Instruction No. 1		Allocation	Relationship with	Nominee d	ate		ouardian Name ase of Minor)	Guard Signat
1				. ,	Investor	D D M M	YY	(III CC	ase of Millor)	
2						D D M M	YY			
3						D D M M	YY			

1

2

3

Direct

Direct

Direct

Regular

Regular

Regular

<sup>\*</sup>The dividend amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.

5. PAY	5. PAYMENT DETAILS							
N	Non-Third Party Payment Third Party Payment (Please attach 'Third Party Payment Declaration Form')							
Mode	Cheque DD Axis	Bank Debit Mando se fill section 9.)	ate Date D	D M M Y Y	Y Y Cheq	ue / DD No.		
Amount (in figure	es)	(in words)						
Pay-in A	/c No.							
Account	type Savings Cur	rent NRE	NRO FC	NR Others		Specify		
IFSC code	e (11 digit)		MICR Co	de (9 digit)				
Drawn o	n bank / branch name & addr	ess						
	MAT ACCOUNT DETAILS (OPT		1 1 1 C	and the state of the	A / 1 11 50 d 1			
(Please		nes as mentioned in	the application form m	atches with that of the	1	pository participant) Refer Instruction No. 19.		
NSDL:	Depository Participant Name				DP	ID: I N		
	Beneficiary A/c No.							
	Depository Participant Name							
CDSL:	Beneficiary A/c No.							
Enclos	ed Client Master	Transaction /	Statement Copy / DI	S Conv				
Elicios	Client Masier	ITUIISUCIIOII /	Sidiemeni Copy / Di	з сору				
7. DEC	CLARATION AND SIGNATURE	E						
understor source or Act, Anti I been indi "Know Yo Scheme, the law.)" Mutual Fu policy wh informati disclosure updates collected,	Having read and understood the content of the SID / KIM of the scheme and SAI of the Axis Mutual Fund (The Fund), I/we hereby apply for units of the scheme. I have read and understood the terms, conditions, details, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/We confirm that the funds invested in the Scheme, legally belongs to me/us. In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Mutual Fund, (I/we hereby authorize the Mutual Fund, to redeem the funds invested in the Scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law.) The ARN holder has disclosed to me/us all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to me/ us. I / we give my / our consent to collect personal data or information as prescribed in the privace policy which is available on the website of the AMC / Fund. I/We hereby give consent to the Company or its Authorized Agents and third party service providers to use information/data provided by me to contact me through any channel of communication including but not limited to email, telephone, sms, etc. and further authorise the disclosure of the information contained herein to its affiliates/group companies or their Authorized Agents or Third Party Service Providers in order to provide information and							
₹50,000 that I/We	/We confirm that I/We do not have any existing Micro SIP/Lumpsum investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro investment only.) with your fund house. For NRIs only - I / We confirm that I am/ we are Non Residents of Indian nationality/origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/ our Non Resident External / Non Resident Ordinary / FCNR account. I/We confirm that details provided by me/us are true and correct.							
queries a	I/We give my consent to Axis Asset Management Company Limited and its agents to contact me over phone, SMS, email or any other mode to address my investment related queries and/or receive communication pertaining to transactions/ non-commercial transactions/ promotional/ potential investments and other communication/ material irrespective of my blocking preferences with the Customer Preference Registration Facility.							
validating PMLA. I/	We hereby provide my/our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (i) collecting, storing and usage (ii) validating/authenticating and (ii) updating my/our Aadhaar number(s) (if provided) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA. I/ We hereby provide my/our consent for sharing/disclosing of the Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund (s) and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios with my PAN.							
provided						ns) and hereby confirm that the information CA & CRS Terms and Conditions below and		
<b>X</b> You	n/ Sole Applicant /Guardian	Second	d Applicant	Third /	Applicant	Power of Attorney Holder		

Place

Date D D M M Y Y

8. QUICK CHECKLIST										
KYC acknowledge	ment letter (Compulso	ory for MICRO Investments	s)							
Self attested PAN	Self attested PAN card copy									
Plan / Option / Sub Option name mentioned in addition to scheme name										
	Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be made from any of the accounts)									
	Email id and mobile number provided for online transaction facility									
SIP Registration Fo	SIP Registration Form for SIP investments									
Relationship proof	f between guardian ar	nd minor (if application is i	in the name of a minor)							
FATCA Declaration	n									
Additional docum	ents attached for Third	l Party payments. Refer ins	struction No. 7.							
RA Connect	Axis MF App	Axis M WEBSIT	FEE	WhatsApp	Follow Us on					
https://ifaconnect. axismf.com/#/home	Scan the QR co to download th new AxisMF Ap	e www.axismi	f.com mu	tay up to date with your Itual fund investments, onnect with us on our WhatsApp number.	Facebook.com/AxisMutualFund  Twitter.com/AxisMutualFund					
	Google Play Download on App Sto	the corporate/L	ogin.aspx Sent from	us a 'Hi' on <b>7506771113</b> I your registered mobile ber to have your queries	in LinkedIn.com/company/Axis-Mutual-Fund					
				answered.	YouTube.com/AxisMutualFund					
O DERIT MANDATE	Only for Avic Bonly Account h	aldam Navy vay dan't lagva ta iss	io a choquio if voi bold an Avi	r Bank Account To be proceed	in CMS software under client code "AXISMF"					
I/ We	•	ame of the accou		s built recoonly. To be processed t	Application No.					
authorise you to debit my										
Account type Saving	gs NRO N	IRE Current	FCNR Others	Specify	to pay for the purchase of					
Axis Bluechip Fund	Axis Long Term		egular Saver Fund	Axis Triple Advantage Fu						
Axis Focused 25 Fu		h Opportunities Fund	Saver Fund Axis  Axis Small Cap Fund		is Balanced Advantage Fund and Axis Nifty 100 Index Fund					
Axis Special Situation		Global Equity Alpha Fund		ant Fund Axis Valu						
Axis Greater China	Equity Fund Of Fund	Axis Global Innova	tion Fund of Fund	R Axis MF Multiple	Schemes					
Amount (in words)		(in Figures)								
0	ature of ount Holder	l l	Signature of and Account Holder		Signature of Third Holder					
Date D D M N	A Y Y Y Y									
*					<b>&gt;</b>					
WE ACKNOWLEDGE	YOUR APPLICATION	Received subject to realisation,	verification and conditions, an	application for purchase of Units	as mentioned in the application form.					
From										
Cheque No.	Date	Amount	Scheme	Stamp & Signa	ture Application No.					



SIP Scheme 3

## SIP REGISTRATION FORM for first time investors, submit Common Application form along with this form. Application No. ARN-29181 Distributor Sub-Distributor Internal Sub-Broker/ Hitesh Oza Sol ID ARN **ARN Employee EUIN** E045829 RIA CODE^ Code PMR (Portfolio Manager's Registration) Number Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Portfolio Manager. "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/ relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker." You/ Sole Applicant /Guardian Second Applicant Third Applicant Power of Attorney Holder TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 10) I confirm that I am a first time investor across Mutual Funds. OR I confirm that I am an existing investor across Mutual Funds. In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested. **EXISTING INVESTOR'S FOLIO NUMBER** 1. YOUR INFORMATION (MANDATORY) Your Name (as in PAN Card / KYC records) Mr. Ms. M/s Name of the Guardian Mr. Ms. M/s. Your PAN 2nd Holder PAN 3rd Holder PAN DO NOT FILL THE MANDATE BELOW, IF OTM DETAILS ARE PROVIDED IN SECTION 2 ON THE NEXT PAGE. To register Axis One Time Mandate, please fill and submit the One Time Mandate form separately. **UMRN** Date Sponsor Bank Code **Utility Code** Tick (✓) CREATE 🗸 I/We hereby authorize to debit (tick√ SB CA SB-NRO Other Axis Mutual Fund SB-NRE MODIFY X Bank a/c number CANCEL X **IFSC** or MICR with Bank an amount of Rupees X H-Yrly x Otly x Yrly As & when presented ✓ Maximum Amount FREQUENCY X Mthly DEBIT TYPE X Fixed Amount Reference 1 Phone No. Reference 2 All Schemes of Axis Mutual Fund Fmail ID I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank. **PERIOD** X From Τo Signature Primary Account holder Signature of Account holder Signature of Account holder 0r Until Cancelled 1. Name as in bank records Name as in bank records Name as in bank records This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit. MANDATORY FIELDS: • Instrument Date • Account type • Bank A/c number (core banking a/c no only) • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Amount (in words & in figures) • Period start date and end date or until cancelled Account holder signature Account holder name as per bank records. Reference 1 - PAN. **ACKNOWLEDGMENT SLIP (To be filled by the investor)** Investor Name Top-up SIP Scheme 1 No Yes SIP Scheme 2 Top-up Yes No Top-up Stamp & Signature

Yes

No

2. SIP DETAILS			SIP Registration A	lode A-OTM	K-OTM Mandate along with SIP for	
OTM Reference No.					(if Multiple One Time Mandate are registere	
Scheme / Plan / Option	Frequency SIP Date Enro		Enrollment Period	SIP Amount	TOP-UP Facility (Optional) Only available for Monthly SIP	
outcine / Frant / Option		(DD)	(MMYY)	Jii Ailloolii	Frequency Amount	
	Monthly		From	₹ in figures	Half Yearly ₹ in figures	
	Yearly	Default SIP Date 7th	То	in words	Yearly in words	
			or 1 2 9 9		Dynamic TOP-UP	
	Monthly		From	₹ in figures	Half Yearly ₹ in figures	
	Yearly	Default SIP Date 7th	То	in words	Yearly in words	
			or 1 2 9 9		Dynamic TOP-UP	
	Monthly		From	₹ in figures	Half Yearly ₹ in figures	
	Yearly	Default To	То		Yearly — in words	
		on Baio / iii	or 1299	in words	Dynamic TOP-UP	
P initial payment details (Optional)						
rawn on bank / branch name				Amou	int	
lode Cheque/DD Cheque/	DD		Dat	ed D D M M Y	Y Y Y	
case of multiple SIP, mention "Axis N		hemes" on the				
	•		1 /			
3. Declaration and Signature (to	be signed b	by all unit ho	olders if mode of holdin	ıg is 'joint')		
lyment of SIP installments and/or any I ne to time. If the transaction is delayed o so inform Axis Mutual Fund about any	umpsum payr or not effected changes in m	nents through at all for reasc y bank accour	an Electronic Debit arrange ons of incomplete or incorre nt. I/We hereby authorize to	ement / NACH (National Auto ct information, I/We would no honour such payments and	oviders to debit my / our bank account towar omated Clearing House) as per my request fro ot hold the user institution responsible. I/We v I have signed and endorsed the Mandate For ges, if any, may be charged to my/our account	

## **INSTRUCTIONS FOR SIP & TOP-UP**

- Multiple SIP registration facility is not available for Axis Children's Gift Fund, Axis Liquid Fund, 1. ETF schemes and during NFO.
- Investors are required to submit Form along with a photo copy/cancelled cheque of Debit Bank Account at least 21 days before the first SIP Installment date. 2
- Investor shall have the option of choosing any date of the month as the SIP date except the dates 29th, 30th and 31st. If SIP date is not mentioned, default date would be considered as 7th of every month. If the SIP date falls on a non-business day or a bank holiday, the SIP debit will be processed on the following business day.
  Please refer below table for minimum monthly/y

Flease refer below lable for minimom monthly/yearly installments:						
Scheme	Mon	thly	Yearly			
	Minimum Amount (₹)	Minimum Installments	Minimum Amount (₹)	Minimum Installments		
All Schemes except below schemes, Axis Overnight Fund & Axis Liquid Fund	1000	6				
Axis Bluechip Fund, Axis Midcap Fund, Axis Flexi Cap Fund, Axis Smallcap Fund, Axis Focused 25 Fund & Axis Nifty 100 Index Fund	500	6	12000	3		
Axis Long Term Equity Fund*	500	6	6000	3		

Note: For all schemes, minimum amount is as per above table and thereafter in multiple of  $\gtrless$  1. For Long Term Equity Fund Minimum amount is as per above table and thereafter in multiple of ₹ 1. For Long Term Equity Fund Minimum amount is as per above table and thereafter in multiple of ₹ 500°.

- If no amount is mentioned minimum scheme amount would be considered i.e. for Axis Long Term Equity Fund minimum amount would be ₹ 500/- and for other schemes minimum amount would be ₹ 1,000/-.
- For details about the Scheme and its facility please refer the SID, SAI & KIM of the respective schemes / Addendum issued from time to time carefully before investing.
- The SIP will be discontinued automatically if payment is not received for three successive installments.
- Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar M/s. KFin Technologies Private Limited. Notice of such discontinuance should be received at least 20 days prior to the due date of the next installment/debit.
- Mandate will be processed through NACH platform offered by NPCI.
- As per SEBI circular dated August 22, 2011, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have not opted out of charging the transaction charge) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lumpsum and SIP), subject to the following:
  - For Existing / New investors: ₹100 / ₹150 as applicable per subscription of ₹10,000/and above
  - Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.
  - There shall be no transaction charge on subscription below₹10,000/-
  - There shall be no transaction charges on direct investments.
  - There shall be no transaction charges for transaction other than purchases/subscriptions relating to new inflows such as Switches, etc.

Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.

The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum requirement due to deduction of transaction charges from the subscription amount.

However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

- amounts, as applicable.

  Investor will not hold Axis Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles of NACH Debit/ Local/Bank holiday. Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages / compensation / loss incurred by the investor as a result of using the SIP or ECS / Auto debt facility. The investor assumes the entire risk of using this facility and takes full responsibility.
- Investor can change bank details for SIP by submitting a "CHANGE OF BANK MANDATE FOR SIP" form available on the website or at any Investor Service Centre along with cancelled cheque of the new bank with the investor's name printed on it.
- TOP-UP Facility: Under this facility the Investor can increase the SIP installment at pre-defined intervals by a fixed amount or any time as per the request. This facility is available for individual investors only. For availing the said facilities, investors are required to note the following
  - Investor willing to register TOP-UP should provide the TOP-UP details along with the SIP enrolment details.
  - The minimum amount for Axis TOP-UP facility is  $\stackrel{?}{\stackrel{?}{\stackrel{?}{$\sim}}}$  500/- and in multiples of  $\stackrel{?}{\stackrel{?}{\stackrel{?}{\stackrel{?}{\stackrel{?}{$\sim}}}}}$  1/- for all schemes; except Axis Long Term Equity Fund the minimum amount is  $\stackrel{?}{\stackrel{?}{\stackrel{?}{\stackrel{?}{$\sim}}}}$  500 and in multiples of  $\stackrel{?}{\stackrel{?}{\stackrel{?}{\stackrel{?}{$\sim}}}}$  500 thereafter.
  - If no amount is mentioned as TOP-UP amount under frequency yearly and half-yearly, minimum TOP-UP amount would be considered, i.e., ₹500/- for all schemes.
  - TOP-UP frequencies available are Half-Yearly/ Yearly/ Dynamic requested intervals.
  - In case TOP-UP frequency is not indicated, it will be considered as Yearly by Default. The date for Axis Mutual Fund TOP-UP Facility will correspond to the registered SIP.

  - TOP-UP will continue till the End of the SIP tenure by default.
  - In case an investor wishes to change the Top-Up amount, he/she has to provide a cancellation for the existing SIP and register fresh SIP.
  - Only TOP-UP cannot be discontinued anywhere during the SIP tenure
  - In case of Dynamic Top up option, any changes in the amount can be made only after completion of 6 months from the date of the first installment and minimum gap between two top up requests should be 3 months and amount specified in last request shall be continued till the End of the SIP tenure.
  - Please see the illustration below to know how to calculate SIP Top-Up amount
    - SIP Starts on 07/May/2016 · SIP ends on 07/12/2099 · SIP amount is ₹1000

Top-Up amount is ₹ 500 · Top-Up Frequency is Half-yearly

the present of the pr									
Top-Up o	late	SIP Amount (₹)	Top-Up Amount (₹)	New SIP Amount (₹)					
7-Nov-20	016	1000	500	1500					
7-May-20	017	1500	500	2000					
7-Nov-20	017	2000	500	2500					
7-May-20	018	2500	500	3000					